



WPG Resources Ltd

(RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

ABN 51 109 426 502

RSM Australia Partners, Level 13, 60 Castlereagh Street, Sydney NSW 2000 (Receivers and Managers)

Ernst & Young, 200 George Street, Sydney NSW 2000 (Administrators)

Email: Receivership enquiries - WPG@rsm.com.au

Administration enquiries – wpg@au.ey.com

4 July 2019

Australian Securities Exchange Limited

Level 4, 20 Bridge Street

SYDNEY NSW 2000

Attn: Ms Charlotte Hope

Dear Ms Hope,

Results of Reconvened Second Meeting of Creditors Pursuant to s439A of the Corporations Act for WPG Resources Limited.

On 27 June 2019, the Administrators reconvened the Second Meeting of Creditors pursuant to s439A of the Corporations Act for WPG Resources Limited (“WPG Resources”).

At the meeting, Creditors voted to execute the Deed of Company Arrangement proposed by Wilson International Capital Limited and referred to in Administrators’ Supplementary Report to Creditors as DOCA 2.

Details of DOCA 2 are attached to Administrators’ Supplementary Report to Creditors which is available on the Company’s website; www.wpgresources.com.au under the Announcements tab.

DOCA 2 sets out the proposed capital structure for WPG Resources, including the treatment of existing shareholders.

DOCA 2 requires approval by shareholders and following the preparation of its financial reports, WPG Resources will convene a general meeting of shareholders for this purpose.

The Administrators and Receivers remain available should shareholders have any queries regarding the external administration process.

The contact details of the Voluntary Administrators are:

Ernst & Young
200 George Street
Sydney NSW 2000
(02) 9694 5783
Email: wpg@au.ey.com

WPG RESOURCES LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

Adam Nikitins
Voluntary Administrator

Brett Lord
Voluntary Administrator

Sam Freeman
Voluntary Administrator