



WPG Resources Ltd

(RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

ABN 51 109 426 502

RSM Australia Partners, Level 13, 60 Castlereagh Street, Sydney NSW 2000 (Receivers and Managers)

Ernst & Young, 200 George Street, Sydney NSW 2000 (Administrators)

Email: Receivership enquiries - WPG@rsm.com.au

Administration enquiries – wpg@au.ey.com

21 June 2019

Australian Securities Exchange Limited

Level 4, 20 Bridge Street

SYDNEY NSW 2000

Attn: Ms Charlotte Hope

Dear Ms Hope,

Voluntary Administrators' Supplementary Report to Creditors prepared pursuant to Rule 75-225(3) of the Insolvency Practice Rules (Corporations) 2016.

Notice is hereby given that the Administrators have finalised their Supplementary Report to Creditors ("Supplementary Report"), to be referred to in conjunction with the Administrators' second report to creditors pursuant to Rule 75-225(3) of the *Insolvency Practice Rules (Corporations) 2016*.

The second meeting of creditors was held on 6 May 2019 ("Second Meeting"). At the Second Meeting, Brett Lord, in his capacity as Chairman and Administrator, adjourned the Second Meeting pursuant to Rule 75-140(3) for a period of no more than forty-five (45) business days.

The Supplementary Report, amongst other things, details the respective Deeds of Company Arrangement that have been proposed (including after the Second Meeting) and convenes the adjourned second meeting of creditors for Thursday, 27 June 2019 at 1:00PM (ACST), 1:30PM (AEST) at Stamford Plaza, 150 North Terrace, Adelaide, SA, 5000.

A copy of the Supplementary Report has been issued to all known creditors, lodged with the Australian Securities Exchange, uploaded to the website of WPG Resources Ltd and is available on the Receiver and Managers' website. Shareholders can also obtain a copy of the report directly from the Administrators through the details below.

The Administrators and their staff are available to answer any queries from shareholders in relation to the Supplementary Report or generally.

The contact details of the Voluntary Administrators are:

Ernst & Young
200 George Street
Sydney NSW 2000
(02) 9248 5940
Email: wpg@au.ey.com

WPG RESOURCES LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

Adam Nikitins
Voluntary Administrator

Brett Lord
Voluntary Administrator

Sam Freeman
Voluntary Administrator