

## **SUPPLEMENTARY PROSPECTUS**

### **IMPORTANT INFORMATION**

This is a supplementary Prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 19 June 2017 (**Prospectus**) issued by WPG Resources Ltd (ABN 51 109 426 502) (**Company**).

This Supplementary Prospectus is dated 25 July 2017 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Supplementary Prospectus or the Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

### **REASONS FOR THIS SUPPLEMENTARY PROSPECTUS**

This Supplementary Prospectus has been prepared to extend the Closing Date of the Offer to 18 August 2017.

All references to the:

- a) Closing Date in the Prospectus are amended by deleting the date “28 July 2017” and replacing it with the date “18 August 2017”;
- b) dates in relation to New Shares quoted on a deferred settlement basis are amended by deleting “31 July 2017” and replacing it with the date “21 August 2017”;
- c) dates for the notification by the Company to ASX of under subscriptions are amended by deleting “1 August 2017” and replacing it with the date “22 August 2017”;
- d) dates for the anticipated allotment of New Shares and New Options and despatch of holding statements are amended by deleting the date “3 August 2017” and replacing it with the date “24 August 2017”; and
- e) dates for trading on ASX of New Shares on a normal settlement basis are amended by deleting “4 August 2017” and replacing it with the date “25 August 2017”.

The Company reserves the right to close the offer at any time before the extended Closing Date or to further extend the Offer without prior notice.

## **APPLICATIONS**

The Application Form enclosed with the Prospectus remains valid and application for New Shares under the Supplementary Prospectus must be made using the Application Form.

Eligible Shareholders who have already applied for New Shares under the Prospectus are not required to re-submit an Application Form unless they wish to apply for additional New Shares.

Eligible Shareholders who would like to apply but have misplaced their Application Form should contact the Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 2 9290 9600 (for overseas callers) between 9.00am and 5.00pm (AEST) Monday to Friday.

## **CONSENT OF DIRECTORS**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of the Company on 25 July 2017.

A handwritten signature in black ink, appearing to read 'Bob Duffin', with a horizontal line underneath.

**Bob Duffin**  
Executive Chairman