



ASX and Media Release

WPG lodges Supplementary Prospectus to extend Closing Date of Entitlement Issue

WPG Resources Ltd (ASX:WPG) advises that it is extending the Closing Date for acceptances of applications for its \$5.4 million 1 for 8 pro rata non-renounceable Entitlement Issue to eligible shareholders to 5.00pm (Sydney time) on Friday 18 August 2017.

The attached Supplementary Prospectus was today lodged with ASX and ASIC. The Supplementary Prospectus should be read together with the Prospectus dated 19 June 2017.

The revised timetable for the remaining dates is set out below:

Event	Date
Offer Closing Date	18 August 2017
New Shares quoted on a deferred settlement basis	21 August 2017
Company notifies ASX of under subscriptions	22 August 2017
Allotment of New Shares and New Options, despatch of holding statements	24 August 2017
Trading on ASX of New Shares on a normal settlement basis	25 August 2017

The above dates are indicative only and may change without notice. Subject to the Corporations Act and the ASX Listing Rules, the Company reserves the right to extend the Closing Date or close the Entitlement Issue without further notice. A change to the Closing Date may cause other dates to change.

Further Information

For further information please contact WPG's CEO, Wayne Rossiter on (02) 9251 1044.

25 July 2017



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Forward looking statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to statements concerning WPG's planned activities, including but not limited to mining and exploration programs, and other statements that are not historical facts. When used in this document, the words such as "could", "plan", "estimate", "expect", "intend", "may", "potential", "should" and similar expressions are forward-looking statements. In addition, summaries of Exploration Results and estimates of Mineral Resources and Ore Reserves could also be forward looking statements. Although WPG believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary Prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 19 June 2017 (**Prospectus**) issued by WPG Resources Ltd (ABN 51 109 426 502) (**Company**).

This Supplementary Prospectus is dated 25 July 2017 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. ASIC and its officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Supplementary Prospectus or the Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

REASONS FOR THIS SUPPLEMENTARY PROSPECTUS

This Supplementary Prospectus has been prepared to extend the Closing Date of the Offer to 18 August 2017.

All references to the:

- a) Closing Date in the Prospectus are amended by deleting the date “28 July 2017” and replacing it with the date “18 August 2017”;
- b) dates in relation to New Shares quoted on a deferred settlement basis are amended by deleting “31 July 2017” and replacing it with the date “21 August 2017”;
- c) dates for the notification by the Company to ASX of under subscriptions are amended by deleting “1 August 2017” and replacing it with the date “22 August 2017”;
- d) dates for the anticipated allotment of New Shares and New Options and despatch of holding statements are amended by deleting the date “3 August 2017” and replacing it with the date “24 August 2017”; and
- e) dates for trading on ASX of New Shares on a normal settlement basis are amended by deleting “4 August 2017” and replacing it with the date “25 August 2017”.

The Company reserves the right to close the offer at any time before the extended Closing Date or to further extend the Offer without prior notice.

APPLICATIONS

The Application Form enclosed with the Prospectus remains valid and application for New Shares under the Supplementary Prospectus must be made using the Application Form.

Eligible Shareholders who have already applied for New Shares under the Prospectus are not required to re-submit an Application Form unless they wish to apply for additional New Shares.

Eligible Shareholders who would like to apply but have misplaced their Application Form should contact the Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 2 9290 9600 (for overseas callers) between 9.00am and 5.00pm (AEST) Monday to Friday.

CONSENT OF DIRECTORS

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of the Company on 25 July 2017.

A handwritten signature in black ink, appearing to read 'Bob Duffin', with a horizontal line underneath.

Bob Duffin
Executive Chairman