



WPG Resources Ltd

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30 June 2017

Company Announcements Office
ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Despatch of Prospectus and Entitlement and Acceptance Form

WPG Resources Ltd (ASX: WPG) is pleased to confirm that the Prospectus and Entitlement and Acceptance Form have today been despatched to Eligible Shareholders.

Eligible Shareholders are encouraged to read the Prospectus carefully and to consider the information included as they decide whether they would like to take up the Offer. The Entitlement and Acceptance Forms, together with payment, must be received by no later than 5pm Sydney time on 28 July 2017.

The Prospectus was lodged with ASX on 19 June 2017. When taking up this Offer, use the personalised Entitlement and Acceptance Form sent to you with the Prospectus. If you are in doubt as to the course you should follow, you should consult your stockbroker or professional adviser.

If you have any queries please phone Boardroom Pty Limited on 02 9290 9600 or WPG on 02 9251 1044.

Yours sincerely
WPG Resources Ltd

Larissa Brown
Company Secretary