



WPG Resources Ltd

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27 July 2016

Company Announcements Office
ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Non-renounceable 1:6 Entitlement Offer

Further to the non-renounceable 1:6 Entitlement Offer announced on 27 July 2016, WPG Resources Ltd (WPG, WPGO) confirms that the following letter has today been despatched to option holders informing them of the Entitlement Offer.

Yours sincerely
WPG Resources Ltd

Larissa Brown
Company Secretary



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27 July 2016

Optionholder
Address
Address
Address

Entitlement Offer to Eligible Shareholders

Dear WPG Optionholder

Pursuant to the ASX Listing Rules we wish to advise you that WPG Resources Ltd (WPG or the Company) has announced that the Company will be completing a pro rata non-renounceable Entitlement Offer of new shares to existing eligible shareholders. Entitlement to participate in the Offer will be based on the number of shares held on the record date of 3 August 2016. The ownership of WPG options does not entitle you to participate in the Offer. However, if you exercise your options prior to the record date for the Entitlement Offer, the resulting shares will be included in your entitlement.

For your information, as at 22 July 2016 the market price for the WPG Resources Ltd (ASX Code: WPG) fully paid ordinary shares was \$0.085. The highest and lowest market closing prices for the underlying shares over the last three months was \$0.098 and \$0.067 respectively.

If you wish to exercise any or all of your options, please complete the exercise notice on your option holding statement, and return it with a cheque payable to WPG Resources Ltd. If you have misplaced your option holding statement, please contact Boardroom Pty Limited. Please ensure payment reaches Boardroom Pty Limited 3 business days prior to the record date as this will accommodate for the 3 day bank cheque clearance.

Indicative Timetable for the Entitlement Offer

Event	Date*
Initial announcement of Entitlement Offer, lodgement of Appendix 3B	27 July 2016
Entitlement Offer Document lodged with ASX	27 July 2016
Despatch of Notice of Entitlement Offer sent to Shareholders	28 July 2016
New Shares quoted on an 'ex' entitlement basis	2 August 2016
Record Date for determining entitlement to participate in the Entitlement Offer	3 August 2016
Opening Date and Despatch of Offer Document and Entitlement and Acceptance Form	5 August 2016
Offer Closing Date	16 August 2016
New Shares quoted on a deferred settlement basis	17 August 2016
Company notifies ASX of Shortfall	19 August 2016
Allotment of New Shares, despatch of holding statements	23 August 2016
Trading on ASX of New Shares on a normal settlement basis	24 August 2016

* The above dates (other than the date of the announcement of the Entitlement Offer and the date of lodgement of the Offer Document with ASX) are indicative only and may change without notice. Subject to the Listing Rules, the Company reserves the right to extend the Closing Date or close the Entitlement Offer without further notice. A change to the Closing Date may cause other dates to change.

Yours sincerely

WPG Resources Ltd

Larissa Brown
Company Secretary